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March 4, 2021

VIA EMAIL ONLY

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**Advice Letter 167-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

**Subject: Liberty Utilities (CalPeco Electric) LLC (U 933-E) – Compliance with
Decision 19-07-015**

Purpose

Liberty Utilities (CalPeco Electric) LLC (“Liberty”) hereby submits this Tier 1 Advice Letter in accordance with California Public Utilities Commission (“Commission”) Decision (D.)19-07-015, issued July 19, 2019. This Advice Letter complies with Ordering Paragraphs 6 and 7 of D. 19-07-15.

Background

On March 4, 2020, Governor Gavin Newsom declared a State of Emergency¹ in California as part of the state’s response to address the global outbreak of COVID-19. On March 16, 2020, Governor Newsom issued Executive Order N-28-20,² requesting that the Commission monitor the measures by public and private utility providers to implement customer service protections in response to COVID-19. On March 17, 2020, Commission Executive Director Alice Stebbins directed utilities to submit advice letters implementing the applicable Emergency Disaster Relief Program (“EDRP”) customer protections set forth in D.19-07-015 and to apply such protections retroactively to March 4, 2020, when the State of Emergency was declared.

On March 15, 2020, Liberty temporarily suspended service disconnections across its service territory. Two days later, the Commission Executive Director instructed utilities to extend the “applicable customer protections directed in D.19-07-015” to customers in response to the COVID-19 pandemic. Pursuant to this letter, Liberty implemented the applicable customer protections contained in D.19-07-015 for customers during the COVID-19 emergency.

On March 24, 2020, Liberty filed a Tier 1 Advice Letter, AL 139-E, describing the implementation of the emergency disaster relief program for COVID-19 in accordance with D. 19-07-015. This included the community awareness and public outreach measures the Company implemented to notify customers, local government representatives, and community leaders of

¹ Available at <https://www.gov.ca.gov/2020/03/04/governor-newsom-declares-state-of-emergency-to-help-state-prepare-for-broader-spread-of-covid-19/>.

² Available at <https://www.gov.ca.gov/wp-content/uploads/2020/03/3.16.20-Executive-Order.pdf>.

the Emergency Protections, and the additional steps the Company is taking including, among other things, suspending terminations of electric service for nonpayment.

On April 16, 2020, the Commission issued Resolution M-4842, ratifying the directives issued by the Executive Director on March 17, 2020, and to retroactively apply the Emergency Protections from March 4, 2020. Resolution M-4842 also required commission-regulated utilities to identify any customer protections set forth in D. 19-07-015 that are not applicable during the COVID-19 pandemic, and to provide justification as to why they are not applicable.

On July 23, 2020, Liberty filed AL 139-B, implementing additional customer protections and establishing a COVID-19 Pandemic Protections Memorandum Account. Currently, customer protections approved in AL 139-E-B are set to expire in March 2021.

On February 11, 2021, in response to extraordinary circumstances and the ongoing state of emergency related to the COVID-19 pandemic, the Commission issued Resolution M-4849, extending the Emergency Protections for residential and small business customers through June 30, 2021. Resolution M-4849 also extends the memorandum accounts established and/or activated for the purpose of tracking the incremental costs of complying with the Commission's resolution, and requires IOUs to file Tier 1 advice letters describing all reasonable and necessary actions to extend the emergency Protections through June 30, 2021. To demonstrate compliance, Liberty filed AL 164 on February 22, 2021.

Compliance with Ordering Paragraph 6 of D.19-07-015

Ordering Paragraph 6 of D.19-07-015 provides:

Pacific Gas and Electric Company, Southern California Edison Company; San Diego Gas and Electric Company, Southern California Gas Company, PacifiCorp, Liberty Utilities (CalPeco Electric LLC), Bear Valley Electric Service (a division of Golden State Water Company), Alpine Natural Gas, Inc., Southwest Gas Corporation, West Coast Gas Company, Inc., and Catalina Island Gas Services shall file a Tier 1 Advice Letter at the default, 12-month conclusion of customer protection period, or as reasonably determined by the Governor's Office of Emergency Services, detailing the mandated protections offered to the customer affected by the disaster, the start and end periods customers received the emergency customer protections, the outreach efforts conducted, the customer impacts, basic metrics – that can be forecasted – such as the number of consumers that received each of the available protections over the course of the year, and the associated cost.

In response to the State of Emergency declaration in California related to COVID-19, Liberty filed Advice Letter 139-E on March 24, 2020 indicating each customer protection that will be adopted as well as its communication plan during the pandemic.

Adopted Customer Protections

1. Implement payment plan options for residential customers;
2. Suspend disconnection for non-payment and associated fees;
3. Waive deposit and late fee requirements;
4. Suspend all CARE and FERA program removals to avoid unintentional loss of the discounted rate during the period for which the customer is protected under these customer protections; and
5. Discontinue generating all recertification and verification requests that require customers to provide their current income information.

Customer Communication Plan

Liberty CalPeco implemented the following procedures to notify customers and local government representatives on the customer protections outlined in its EDRP:

1. Targeted Outreach to Impacted Customers - Notifying customers through websites, social media and direct mail.
2. Local Government Representatives – Liberty notified local government and/or elected officials by email that the EDRP is in effect.
3. Outbound Dialing – Within 72 hours of the conclusion of this event, Liberty placed calls throughout its territory regarding emergency relief customer protections.
4. Customer Contact Center – Liberty provided its 24-hour emergency representatives with information related to the EDRP.

Additionally, Liberty activated its Catastrophic Event Memorandum Account (CEMA) to track the incremental costs related to this state of emergency and the implementation of its customer protections.

On April 16, 2020, the Commission issued Resolution M-4842, which ratified directives included in the Commission Executive Director's March 17, 2020 letter. Pursuant to Resolution M-4842, Liberty submitted AL-139-E-A identifying the following customer protections not applicable to the current emergency:

1. Stop estimated usage for billing attributed to the time period when the home/unit was unoccupied as result of the emergency;
2. Discontinue billing in the event that a customer's residence or small business premises becomes unserviceable;
3. Prorate any monthly access charge or minimum charges if billing is discontinued during a billing cycle;
4. Offer repair processing and timing assistance and timely access to utility customers pursuant to Section 8386(c)(18);
5. Meet and confer with the Community Choice Aggregators as early as possible to discuss their roles and responsibilities for each emergency customer protection.

Resolution M-4849, issued on February 11, 2021, authorized and directed utilities to extend

Emergency Customer Protections to support California customers through June 30, 2021, and to file Transition Plans for the expiration of Emergency Customer Protections. On February 22, 2021, Liberty submitted AL 164-E to the Commission extending the Emergency Customer Protections. Liberty also submitted a draft Transition Plan to CPUC staff on February 25, 2021 detailing the following items in its plan:

1. Activities Timeline
2. Marketing, Education and Outreach Strategy
3. Compliance and Safety
4. Progress Tracking and Reporting

All Emergency Customer Protections described above began on March 4, 2020, and all will remain in place for Liberty Park Water's customers through June 30, 2021.

The table below summarizes the total of unpaid bills that are 90 to 120 days past due at the end of each month.

| End of Month Totals of Unpaid Bills 90 - 120 Days Past Due for Residential (non-CARE/FERA) Customers | |
|---|---------------|
| Month | Amount |
| Mar-20 | \$ 13,671 |
| Apr-20 | \$ 13,845 |
| May-20 | \$ 34,681 |
| Jun-20 | \$ 81,424 |
| Jul-20 | \$ 74,492 |
| Aug-20 | \$ 94,087 |
| Sep-20 | \$ 62,461 |
| Oct-20 | \$ 60,392 |
| Nov-20 | \$ 74,278 |
| Dec-20 | \$ 77,228 |

Compliance with Ordering Paragraph 7 of D.19-07-015

Ordering Paragraph 7 of D.19-07-015 provides:

Pacific Gas and Electric Company, Southern California Edison Company; San Diego Gas and Electric Company, Southern California Gas Company, PacifiCorp, Liberty Utilities (CalPeco Electric LLC), Bear Valley Electric Service (a division of Golden State Water Company), Alpine Natural Gas, Inc., Southwest Gas Corporation, West Coast Gas Company, Inc., and Catalina Island Gas Services shall file a Tier 1 Advice Letter twelve months from a qualifying event, detailing the collaborative engagement they had with the Governor's Office of Emergency Services and the California Department of Forestry and Fire Protection demonstrating information sharing that aided these entities in carrying out their statutory mission.

While the Emergency Customer Protections adopted in D.19-07-015 were primarily geared towards wildfire disasters, Liberty interprets the language of Ordering Paragraph 7, in the context of the COVID-19 State of Emergency, to require reporting on Liberty's collaboration with State and local emergency services and the information-sharing that has taken place during the pandemic State of Emergency.

At the start of the pandemic, Liberty sent email correspondence regarding the suspension of service disconnections due to late payments and late fees. The correspondence also included Liberty's commitment to providing safe and reliable service to its customers as well as the measures it has taken to protect customers and its employees. In addition, a website and social media links were included to allow recipients to receive up-to-date information regarding Liberty's efforts during the pandemic. Liberty sent emails to officials representing various regions of Liberty's service territory, including the County of El Dorado and the City of Portola. Liberty also sent email to state assembly members and Senators. Liberty has also reached out to the Governor's office, and the Department of Public Health and provided information on what Liberty is doing to protect its customers and employees.

Liberty will continue to monitor state and local COVID-19 health orders and governmental directives.

Compliance with D.19-07-015

Liberty respectfully submits this Tier 1 Advice Letter in compliance with Ordering Paragraphs 6 and 7 of D.19-07-015. If further or different information is required of Liberty in order to comply with Res. M-4849, Liberty respectfully requests that it be provided with guidance so that such information may be provided.

Effective Date

Liberty requests an effective date of March 4, 2021.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than March 24, 2021, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

California Public Utilities Commission
Energy Division, Tariff Unit
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The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Fax: 530-544-4811
Email: Dan.Marsh@libertyutilities.com

Notice and Service

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the G.O. 96-B service list. In accordance with Resolution M-4849, a copy is also being sent to parties on the various service lists listed below. During the COVID-19 pandemic, Liberty can only provide electronic copies of this advice letter to the service lists.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Daniel W. Marsh

Daniel W. Marsh
Manager, Rates and Regulatory Affairs
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cc: Liberty Advice Letter Service List
Service List of R.18-03-011
Service List of A.14-11-007
Service List of A.15-02-001
Service List of A.19-11-003
Service List of A.20-03-014
Service List of R.15-03-010
Service List of R.18-07-006
Service List of R.18-07-005
Service List of R.12-06-013
Service List of A.19-09-014

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

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PROCEEDING: R1803011 - CPUC - OIR REGARDING
FILER: CPUC
LIST NAME: LIST
LAST CHANGED: FEBRUARY 22, 2021

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PROCEEDING: A1502001 - SOWEST GAS CORP. - F
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FILER: PACIFIC GAS AND ELECTRIC COMPANY

LIST NAME: LIST

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California
Public Utilities
Commission



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CALIFORNIA PUBLIC UTILITIES COMMISSION

Service Lists

**PROCEEDING: A1909014 - SDG&E - TO ELIMINATE
FILER: SAN DIEGO GAS & ELECTRIC CO.
LIST NAME: LIST
LAST CHANGED: MARCH 4, 2021**

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ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Dan Marsh
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 E-mail: Dan.Marsh@libertyutilities.com
 E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 167-E

Tier Designation: 1

Subject of AL: Compliance with Decision 19-07-015

Keywords (choose from CPUC listing): Compliance

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-07-001

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 3/4/21

No. of tariff sheets:

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

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ENERGY Advice Letter Keywords

| | | |
|---------------------------|--|--------------------------------|
| Affiliate | Direct Access | Preliminary Statement |
| Agreements | Disconnect Service | Procurement |
| Agriculture | ECAC / Energy Cost Adjustment | Qualifying Facility |
| Avoided Cost | EOR / Enhanced Oil Recovery | Rebates |
| Balancing Account | Energy Charge | Refunds |
| Baseline | Energy Efficiency | Reliability |
| Bilingual | Establish Service | Re-MAT/Bio-MAT |
| Billings | Expand Service Area | Revenue Allocation |
| Bioenergy | Forms | Rule 21 |
| Brokerage Fees | Franchise Fee / User Tax | Rules |
| CARE | G.O. 131-D | Section 851 |
| CPUC Reimbursement Fee | GRC / General Rate Case | Self Generation |
| Capacity | Hazardous Waste | Service Area Map |
| Cogeneration | Increase Rates | Service Outage |
| Compliance | Interruptible Service | Solar |
| Conditions of Service | Interutility Transportation | Standby Service |
| Connection | LIEE / Low-Income Energy Efficiency | Storage |
| Conservation | LIRA / Low-Income Ratepayer Assistance | Street Lights |
| Consolidate Tariffs | Late Payment Charge | Surcharges |
| Contracts | Line Extensions | Tariffs |
| Core | Memorandum Account | Taxes |
| Credit | Metered Energy Efficiency | Text Changes |
| Curtable Service | Metering | Transformer |
| Customer Charge | Mobile Home Parks | Transition Cost |
| Customer Owned Generation | Name Change | Transmission Lines |
| Decrease Rates | Non-Core | Transportation Electrification |
| Demand Charge | Non-firm Service Contracts | Transportation Rates |
| Demand Side Fund | Nuclear | Undergrounding |
| Demand Side Management | Oil Pipelines | Voltage Discount |
| Demand Side Response | PBR / Performance Based Ratemaking | Wind Power |
| Deposits | Portfolio | Withdrawal of Service |
| Depreciation | Power Lines | |